

Trigger for the Week	How will it impact?
➤ Nifty down -2.39%, Sensex -2.33% lower for the week to 10-Jan	➤ With FPIs selling more than \$2 billion in equities, the pressure on the front lines stocks is likely to persist
➤ Mid-cap index -5.77% lower; small cap index -7.29% down in the week	➤ With crude prices higher and the rupee weakening in the forex market, smaller stocks have been hit the hardest
➤ Key Dividend, Rights, Bonus, and Split record dates in this week	➤ TCS, Angel One, KEI, Persistent (Dividend RD); Kitex, Jai Balaji, Regis (Bonus/Split RD); CALSOFT (Rights RD)
➤ Key large cap results are expected to be announced in coming week	➤ D-MART, HCL Tech, HDFC AMC, HDFC Life, Reliance, Infosys, Axis Bank, Havells, LTIM, Wipro, TECHM, SBI Life
➤ Key Mid Cap results are expected to be announced in coming week	➤ Himadri, Angel One, Shoppers Stop, OFSS, LTTS, NELCO, Ceat, Mastek, ICICI Lombard, RKFORGE, Aether, Rallis
➤ India CPI inflation to be put out by MOSPI on Monday 13-January	➤ As per Bloomberg estimates, inflation is likely to taper from 5.48% to 5.28%, but still high in absolute terms
➤ December WPI inflation to be put out by DIPP on Tuesday 14-January	➤ Sticky food WPI inflation is expected to spike the WPI inflation from 1.89% to 2.30%, pressuring input costs
➤ Trade deficit for December to be announced by DGFT on Wednesday	➤ The trade deficit is likely to taper from the record \$37.8 billion last month as gold imports likely to ease
➤ US CPI inflation likely to be put out by the BLS on Wednesday	➤ After reporting 2.7% in November, core inflation is likely to keep the inflation elevated in December also
➤ All eyes will be on the rupee after it weakened to ₹86.20/\$ this week	➤ With limited RBI intervention, the rupee may weaken further amidst FPI outflows and dollar index strength
➤ 3 mainboard IPOs to list in the coming week; and 1 IPO to open	➤ The IPOs of Capital Infra Trust, Quadrant Future Tek, and Standard Glass will list, while IPO of Laxmi Dental opens
➤ Nifty and Sensex enter into short term negative trend in the week	➤ Nifty and Sensex have medium term supports at 23,066 and 76,192 levels; below which bearishness is confirmed
➤ Key data points from US markets to be keenly watched this week	➤ FOMC member speak, PPI, CPI, EIA inventories, jobless claims, core retail sales, building permits, housing starts
➤ Key data points from ROW markets to be keenly watched this week	➤ Lending Rate, trade, Q4 GDP (China); IIP, CPI, Trade (EU); Current Account (Japan); CPI, GDP, IIP, retail sales (UK)



TRIGGERS WEEKLY – STOCK MARKETS

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